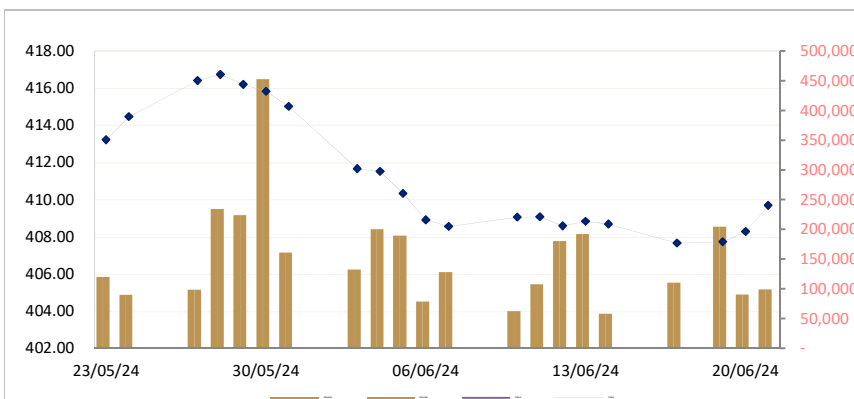


CAMBODIA SECURITIES EXCHANGE: MARKET SUMMARY

408.28	408.34	409.68	1.4	▲0.34	695	399	98,831	562,541,330
6,980	6,980	6,960	-20.	▼0.29	8,100	6,740	7,555	52,714,060
2,360	2,360	2,380	20.	▲0.85	4,500	2,130	4,733	11,195,390
12,880	12,880	12,880	0	0.00	16,400	12,000	488	6,286,800
2,180	2,180	2,190	10.	▲0.46	2,590	1,980	11,323	24,450,280
12,080	12,100	12,320	240.	▲1.99	23,800	11,880	5,497	6,002,980
7,540	7,540	7,580	40.	▲0.53	23,600	7,180	45,997	347,570,740
2,140	2,140	2,140	0	0.00	3,990	2,030	389	6,002,980

CSX DAILY STOCK INDEX (Last 30 Days)



Listed Companies

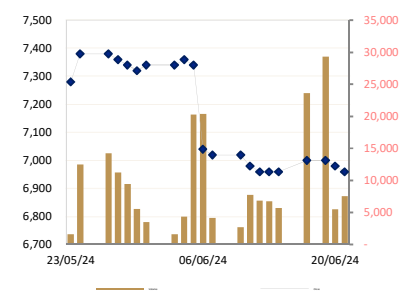
PPWSA	Phnom Penh Water Supply Authority
Industry	Water Utility
GTI	Grant Twins Int. (Cambodia) Plc.
Industry	Apparel Clothing
PPAP	Phnom Penh Autonomous Port.
Industry	Port Services
PPSP	Phnom Penh SEZ PLC.
Industry	SEZ Developer
PAS	Sihanouk Ville Autonomous Port.
Industry	Port Services
ABC	ACLEDA Bank
Industry	Financial
PEPC	PESTECH Cambodia
Industry	Electricity

Securities News

CAMBODIA: PWSA profit rises 35.62% in Q1

Public-listed Phnom Penh Water Supply Authority (PWSA) recently declared a profit of KHR 52.09 billion (\$12.59 million) for the first quarter (Q1) of 2024, a rise of 35.62 % compared to the same period last year. In its mandatory filing with the Cambodia Securities Exchange (CSX), PWSA reported a total revenue of KHR 106.81 billion (\$25.82 million) and profit before tax of KHR 62.82 billion (\$15.18 million) for the January to March period this year. The earnings per share were KHR 598.95. The company that supplies clean water to Phnom Penh and surrounding areas also declared a dividend of 4.82 %, coming to KHR 350 per share. The dividend record date fixed as June 7, 2024, and the payment dates would be from June 18 to 24, 2024. The report said that PWSA produced 76,637,164 cubic meters of water during Q1 this year and installed 7,320 new house connections, of which 959 were for low-income people. The number of total connections increased by 21,315 from 366,997 to 388,312 and monthly consumption per connection went up by 5.19 cubic meters from 25.14 cubic meters to 30.33 cubic meters. The company also reported 9.75 % non-revenue water (NRW) for the period. The main reason for the rise in profits is the increase of KHR 20.92 billion in sales revenue or 28.37 %, other income by KHR 6.45 billion or 264.29 %, decrease in construction service expense by KHR 1.37 billion or 43.01 % and the rise in finance income by KHR 3.39 billion or 21.16 %. It also attributed the rise in profits to a drop in the NRW rate to 9.75 in the quarter. Maintaining NRW was a critical factor enabling PWSA to ensure its financial viability and sustainable enterprise development. PWSA also increased its customer base, expanding its service coverage to unserved areas by filling up its coverage with distribution networks in Phnom Penh and its surrounding areas, in particular, the economically potential zones. It also saw an increase in the average water tariff. Finding new commercial and industrial customers

PPWSA Daily Stock Price



increased PWSA's average water tariff because the tariff for this customer category is higher than that of other customer categories. Further, PWSA managed the operating expenses effectively, especially the electricity and raw material consumption that are huge expenses in the water treatment process, through the introduction of new technologies such as variable speed distribution pumps as well as the efficient and economical use of raw materials in water treatment. Sim Sitha, Secretary of State, Ministry of Industry, Science, Technology and Innovation and Chairman of PWSA, said that for the second quarter (Q2) this year, the company is planning to produce 76,627,550 cubic meters of clean water and expand 161,944 meters of additional distribution network. "PWSA has a clear strategy to expand the water distribution network to the surrounding areas of Phnom Penh based on the extension of water treatment facilities, keeping the same tariff and standard for Phnom Penh, and a strong commitment to social and environmental responsibility," the Chairman said in the report.

Business & Economic News

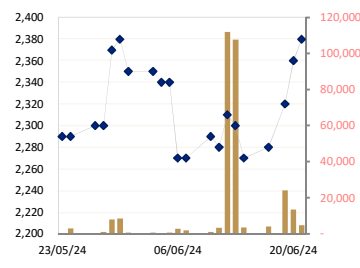
CAMBODIA: Cambodia's GFT exports jump 20.69 %

The exports of garments, footwear and travel goods (GFT) rose by 20.69 % in the first five months of this year, compared to the same period last year, earning the Kingdom \$4.89 billion, according to the trade data released by the General Department of Customs and Excise (GDCE) yesterday. The GFT exports started making a turnaround this year after declining continuously for nearly 18 months since mid-2022. This has brought a big relief for the Cambodian government, which was providing monetary support for the workers in the sector who lost jobs following factory closures, or suspension of work. The Cambodian economy depends heavily on the GFT sector for not just exports but also for employing nearly one million people. About 48 % of Cambodia's total export earnings of \$10 billion in the January to May 2024 period came from GFT goods. According to the latest trade data, all segments under the GFT sector performed well in the January to May period of 2024, raising their exports, compared to the same period last year. Accordingly, the exports of knitted apparel articles and clothing accessories earned \$2.18 billion, registering a growth of 17.9 percent, compared to January-May 2023. Non-knitted apparel articles brought in \$1.24 billion with a growth of 32.2 % year-on-year. Footwear exports earned \$615 million in the first five months this year, an increase of 10.1 % year-on-year, and articles of leather and travel goods another \$762 million with a growth of 19.4 % over the same period. Other made-up textile articles earned \$87 million from January to May 2024, registering a growth of 38.8 %, compared to the same period last year. In May 2024 alone, the GFT exports earned the country \$1.19 billion, a rise of 31.84 %, compared to May 2023. Ken Loo, the Secretary General of the Textile, Apparel, Footwear & Travel Goods Association in Cambodia (TAFTAC), told Khmer Times recently that the sector is on the path of recovery as global demand is rising. "We appeared to have hit the rock bottom last year," he said, indicating that the worst may have been over. The GFT sector is one of the biggest employment generators in the country and has created nearly one million direct jobs, according to the International Labor Organization (ILO). The sector accounted for 11 % of the economy and contributed around 50 % of Cambodia's real GDP growth as per its estimates in 2021. It may be recall that Cambodia's GFT exports declined by 13.31 % in 2023 amidst global challenges, from \$12.80 billion earned in 2022 to \$11.09 billion, leading to the suspension of work for many factory employees. The decline in GFT goods exports that started in the latter half of 2022 continued last year too even as almost all other sectors registered growth in exports in 2023. The decline followed a drop in international demand due to various reasons including geo-political developments and inflationary pressures. The Cambodian government in March 2023 started providing an allowance of \$40 a month to each worker in the GFT sector whose labor contract was suspended following the slowdown in global demand. This was in addition to the \$30 to be given to each suspended worker by the factory management.

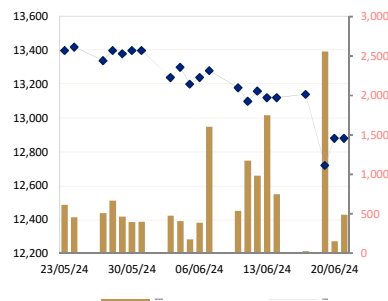
CAMBODIA: Kingdom records 23 % rise in foreign tourist arrivals in Jan-April

Cambodia received 2.11 million foreign tourists in the first four months this year, up 23 % compared to the same period last year, a Ministry of Tourism report showed on Monday. Thailand was the biggest tourism market for the Kingdom during the period with 588,312 visits from the neighboring country, though it constituted a year-on-year decrease of 3.2 %, the report said. Some 414,366 Vietnamese and 260,455 Chinese also travelled to Cambodia during the 4-month period, up 43.1 % and 41.5 % respectively, the report added. Over 824,957 tourists, or about 39 % of foreign tourist arrivals were via airports, a year-on-year increase of 30.1 % and the rest were via border gates and waterways, read the report. Top Sopheap, Secretary of State of the Ministry of Tourism said that upgraded airport facilities and air connectivity have undoubtedly played crucial roles in facilitating this growth. "These figures are a clear indication that Cambodia's tourism sector is on a recovery path, despite not reaching the pre-Covid-19 pandemic level," he said. "The Ministry of Tourism is putting its efforts in working with relevant parties and the private sector to promote tourism potential in order to attract more foreign tourists to visit Cambodia," Sopheap told Khmer Times on

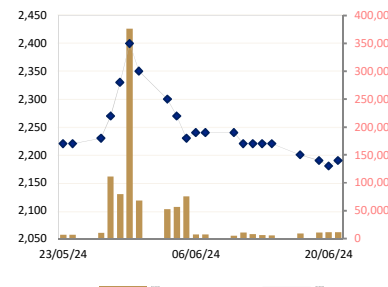
GTI Daily Stock Price



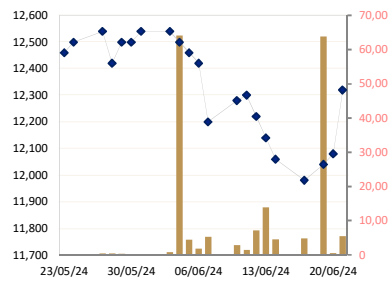
PPAP Daily Stock Price



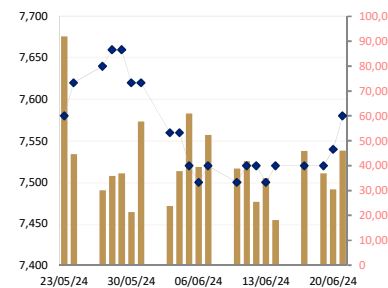
PPSP Daily Stock Price



PAS Daily Stock Price

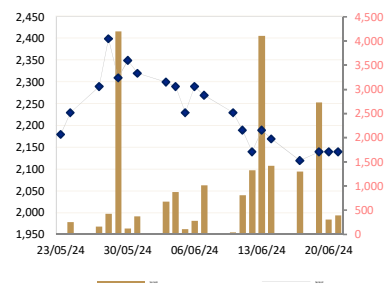


ABC Daily Stock Price



Monday. Tourism is one of the four pillars supporting Cambodia's economy. In April, the government launched the 'Visit Siem Reap 2024' Campaign to attract more visitors to Cambodia's tourist hotspot, which is having a hard time recovering from the Covid-19 pandemic. The ministry's report showed that Cambodia's outbound tourism also went up by 2.2 % to 582,986 during the January-April period of this year. The ministry also recorded 7.8 million domestic visitors to the tourism destinations inside the country. Last year, the Kingdom received 5.45 million foreign visitors, earning a gross revenue of \$3.08 billion, according to the Ministry of Tourism.

PEPC Daily Stock Price



Historical Data from 03/ June /24 to 21/ June / 24

Date	Index/Stock	Open	High	Low	Close	Change	Δ (%)	Volume	Value (mil. KHR)	Value (\$)*	Mar. Cap. (mil. KHR)
21/06/24	Index	408.34	410.00	407.92	409.68	1.40	▲0.34%	75,982	510,223,310	127,556	5,624,823
	PPWSA	6,980	7,000	6,960	6,960	-20.00	▼0.28%	7,555	52,714,060	13,178.52	605,333
	GTI	2,360	2,380	2,350	2,380	20.00	▲0.84%	4,733	11,195,390	2,798.85	95,200
	PPAP	12,880	12,960	12,860	12,880	0.00	0.00%	488	6,286,800	1,571.70	266,415
	PPSP	2,180	2,190	2,150	2,190	10.00	▲0.45%	11,323	24,450,280	6,112.57	157,406
	PAS	12,100	12,340	12,040	12,320	240.00	▲1.98%	5,497	67,174,460	16,793.62	1,056,711
	ABC	7,540	7,580	7,520	7,580	40.00	▲0.53%	45,997	347,570,740	86,892.69	3,283,376
PEPC	2,140	2,160	2,130	2,140	0.00	0.00%	389	831,580	207.90	160,382	
20/06/24	Index	407.69	409.32	407.65	408.28	0.55	▲0.13%	62,323	334,450,890	83,613	5,587,132
	PPWSA	7,000	7,000	6,980	6,980	-20.00	▼0.28%	5,508	38,469,200	9,617.30	607,073
	GTI	2,300	2,370	2,300	2,360	40.00	▲1.72%	13,520	31,621,900	7,905.48	94,400
	PPAP	12,700	12,880	12,700	12,880	160.00	▲1.25%	149	1,897,480	474.37	266,415
	PPSP	2,180	2,190	2,170	2,180	-10.00	▼0.45%	11,749	25,581,860	6,395.47	156,688
	PAS	12,040	12,100	12,020	12,080	40.00	▲0.33%	497	6,002,980	1,500.75	1,036,125
	ABC	7,520	7,540	7,500	7,540	20.00	▲0.26%	30,593	230,217,160	57,554.29	3,266,049
PEPC	2,160	2,170	2,140	2,140	0.00	0.00%	307	660,310	165.08	160,382	
19/06/24	Index	409.18	409.78	406.77	407.73	0.07	▲0.02%	170,289	1,289,952,880	322,488	5,572,586
	PPWSA	7,000	7,020	6,980	7,000	0.00	0.00%	29,301	205,063,940	51,265.99	608,812
	GTI	2,260	2,320	2,220	2,320	40.00	▲1.75%	23,999	54,501,750	13,625.44	92,800
	PPAP	13,140	13,140	12,040	12,720	-420.00	▼3.19%	2,555	31,750,720	7,937.68	263,105
	PPSP	2,190	2,200	2,180	2,190	-10.00	▼0.45%	10,912	23,803,370	5,950.84	157,406
	PAS	11,980	12,160	11,980	12,040	60.00	▲0.50%	63,861	691,570,080	172,892.52	1,032,694
	ABC	7,520	7,520	7,500	7,520	0.00	0.00%	36,931	277,474,980	69,368.75	3,257,386
PEPC	2,120	2,160	2,120	2,140	20.00	▲0.94%	2,730	5,788,040	1,447.01	160,382	
17/06/24	Index	408.30	409.37	406.85	407.66	1.02	▲0.25%	88,710	599,843,510	149,961	5,573,747
	PPWSA	6,960	7,040	6,940	7,000	40.00	▲0.57%	23,642	165,193,160	41,298.29	608,812
	GTI	2,260	2,280	2,260	2,280	10.00	▲0.44%	4,024	9,174,240	2,293.56	91,200
	PPAP	13,120	13,140	13,120	13,140	20.00	▲0.15%	25	328,200	82.05	271,793
	PPSP	2,210	2,210	2,180	2,200	-20.00	▼0.90%	8,938	19,534,880	4,883.72	158,125
	PAS	12,060	12,160	11,980	11,980	-80.00	▼0.66%	4,870	58,435,660	14,608.92	1,027,548
	ABC	7,500	7,520	7,480	7,520	0.00	0.00%	45,914	344,424,220	86,106.06	3,257,386
PEPC	2,150	2,150	2,120	2,120	-50.00	▼2.30%	1,297	2,753,150	688.29	158,883	
14/06/24	Index	408.66	409.75	407.86	408.68	0.15	▲0.04%	39,825	264,291,100	66,073	5,581,501
	PPWSA	6,960	6,960	6,940	6,960	0.00	0.00%	5,744	39,976,660	9,994.17	605,333
	GTI	2,280	2,280	2,250	2,270	-30.00	▼1.30%	3,406	7,663,960	1,915.99	90,800
	PPAP	13,160	13,160	13,100	13,120	0.00	0.00%	750	9,825,200	2,456.30	271,379
	PPSP	2,200	2,220	2,190	2,220	0.00	0.00%	5,828	12,817,760	3,204.44	159,563
	PAS	12,120	12,140	12,000	12,060	-80.00	▼0.65%	4,603	55,413,380	13,853.35	1,034,410
	ABC	7,480	7,520	7,480	7,520	20.00	▲0.26%	18,077	135,587,020	33,896.76	3,257,386
PEPC	2,190	2,190	2,120	2,170	-20.00	▼0.91%	1,417	3,007,120	751.78	162,631	
13/06/24	Index	408.22	408.99	407.05	408.83	0.25	▲0.06%	175,103	758,889,780	189,722	5,582,398
	PPWSA	6,960	6,960	6,940	6,960	0.00	0.00%	6,767	47,001,840	11,750.46	605,333
	GTI	2,280	2,300	2,240	2,300	-10.00	▼0.43%	107,704	237,554,240	59,388.56	92,000
	PPAP	13,100	13,300	13,000	13,120	-40.00	▼0.30%	1,751	22,974,080	5,743.52	271,379

	PPSP	2,220	2,230	2,200	2,220	0.00	0.00%	5,888	13,031,800	3,257.95	159,563
	PAS	12,220	12,220	12,000	12,140	-80.00	▼0.65%	13,904	167,340,720	41,835.18	1,041,272
	ABC	7,500	7,520	7,480	7,500	-20.00	▼0.26%	34,983	262,199,960	65,549.99	3,248,723
	PEPC	2,140	2,320	2,140	2,190	50.00	▲2.33%	4,106	8,787,140	2,196.79	164,130
	Index	410.02	410.23	407.30	408.58	0.49	▲0.12%	161,103	593,593,970	148,398	5,595,404
12/06/24	PPWSA	6,980	7,000	6,960	6,960	-20.00	▼0.28%	6,829	47,604,480	11,901.12	605,333
	GTI	2,280	2,310	2,200	2,310	30.00	▲1.31%	111,923	236,617,150	59,154.29	92,400
	PPAP	13,100	13,160	12,980	13,160	60.00	▲0.45%	983	12,783,360	3,195.84	272,206
	PPSP	2,220	2,230	2,210	2,220	0.00	0.00%	7,492	16,602,540	4,150.64	159,563
	PAS	12,240	12,320	12,100	12,220	-80.00	▼0.65%	7,117	86,414,440	21,603.61	1,048,133
	ABC	7,480	7,520	7,480	7,520	0.00	0.00%	25,430	190,714,540	47,678.64	3,257,386
	PEPC	2,190	2,190	2,140	2,140	-50.00	▼2.28%	1,329	2,857,460	714.37	160,382
	Index	408.57	410.57	407.17	409.07	0.01	▲0.00%	66,950	432,841,460	108,210	5,605,311
11/06/24	PPWSA	7,020	7,020	6,980	6,980	-40.00	▼0.56%	7,739	54,095,120	13,523.78	607,073
	GTI	2,280	2,280	2,240	2,280	-10.00	▼0.43%	3,217	7,242,630	1,810.66	91,200
	PPAP	13,000	13,160	12,880	13,100	-80.00	▼0.60%	1,174	15,265,400	3,816.35	270,965
	PPSP	2,230	2,230	2,200	2,220	-20.00	▼0.89%	10,819	23,910,430	5,977.61	159,563
	PAS	12,380	12,380	12,200	12,300	20.00	▲0.16%	1,429	17,527,300	4,381.83	1,054,995
	ABC	7,500	11,320	7,480	7,520	20.00	▲0.26%	41,759	313,020,500	78,255.13	3,257,386
	PEPC	2,320	2,320	2,160	2,190	-40.00	▼1.79%	813	1,780,080	445.02	164,130
	Index	409.96	410.43	407.56	409.06	0.51	▲0.12%	51,056	365,626,010	91,407	5,604,901
10/06/24	PPWSA	7,020	7,040	7,000	7,020	0.00	0.00%	2,726	19,110,700	4,777.68	610,552
	GTI	2,290	2,290	2,250	2,290	20.00	▲0.88%	951	2,145,560	536.39	91,600
	PPAP	13,280	13,280	13,040	13,180	-100.00	▼0.75%	539	7,046,420	1,761.61	272,620
	PPSP	2,240	2,240	2,210	2,240	0.00	0.00%	5,078	11,305,580	2,826.40	161,000
	PAS	12,220	12,380	12,100	12,280	80.00	▲0.65%	2,831	34,421,120	8,605.28	1,053,280
	ABC	7,520	7,520	7,460	7,500	-20.00	▼0.26%	38,891	291,507,160	72,876.79	3,248,723
	PEPC	2,250	2,250	2,230	2,230	-40.00	▼1.76%	40	89,470	22.37	167,127
	Index	408.81	409.51	407.56	408.55	0.35	▲0.09%	73,121	529,722,830	132,431	5,638,416
07/06/24	PPWSA	7,020	7,040	7,000	7,020	-20.00	▼0.28%	4,192	29,415,840	7,353.96	610,552
	GTI	2,280	2,340	2,270	2,270	0.00	0.00%	1,746	3,976,780	994.20	90,800
	PPAP	13,220	13,720	13,020	13,280	40.00	▲0.30%	1,602	21,384,480	5,346.12	274,688
	PPSP	2,230	2,240	2,220	2,240	0.00	0.00%	7,042	15,684,640	3,921.16	161,000
	PAS	12,420	12,420	12,200	12,520	-220.00	▼1.77%	5,273	64,512,440	16,128.11	1,073,865
	ABC	7,500	7,540	7,480	7,520	20.00	▲0.26%	52,253	392,481,360	98,120.34	3,257,386
	PEPC	2,290	2,290	2,170	2,270	-20.00	▼0.87%	1,013	2,267,290	566.82	170,125
	Index	409.68	410.66	407.77	408.90	1.43	▲0.35%	72,127	489,485,000	122,371	5,623,587
06/06/24	PPWSA	7,060	7,060	7,000	7,040	-300.00	▼4.08%	20,354	143,089,100	35,772.28	612,291
	GTI	2,340	2,340	2,270	2,270	-70.00	▼2.99%	2,728	6,214,920	1,553.73	90,800
	PPAP	13,200	13,340	13,200	13,240	40.00	▲0.30%	387	5,129,740	1,282.44	273,861
	PPSP	2,230	2,240	2,220	2,240	10.00	▲0.46%	7,028	15,626,570	3,906.64	161,000
	PAS	12,460	12,500	12,300	12,420	-40.00	▼0.32%	1,809	22,278,660	5,569.67	1,065,288
	ABC	7,520	7,540	7,460	7,500	-20.00	▼0.26%	39,545	296,510,560	74,127.64	3,248,723
	PEPC	2,320	2,320	2,290	2,290	60.00	▲2.69%	276	635,450	158.86	171,624
	Index	411.48	412.54	410.05	410.33	1.19	▲0.29%	162,261	836,484,460	209,121	5,658,530
05/06/24	PPWSA	7,360	7,360	7,300	7,340	-20.00	▼0.27%	20,265	148,740,920	37,185.23	638,383
	GTI	2,340	2,350	2,320	2,340	0.00	0.00%	562	1,304,510	326.13	93,600
	PPAP	13,060	13,260	13,060	13,200	-100.00	▼0.75%	177	2,325,080	581.27	273,034
	PPSP	2,270	2,270	2,210	2,230	-40.00	▼1.76%	75,680	168,877,820	42,219.46	160,281
	PAS	12,500	12,500	12,300	12,460	-40.00	▼0.32%	4,475	55,419,280	13,854.82	1,068,719
	ABC	7,540	7,560	7,500	7,520	-40.00	▼0.52%	60,989	459,562,060	114,890.52	3,257,386
	PEPC	2,130	2,280	2,130	2,230	-60.00	▼2.62%	113	254,790	63.70	167,127
	Index	411.42	412.50	410.70	411.52	0.14	▲0.03%	164,625	1,180,620,880	295,155	5,690,467
04/06/24	PPWSA	7,340	7,360	7,320	7,360	20.00	▲0.27%	4,358	32,006,220	8,001.56	640,122
	GTI	2,370	2,370	2,320	2,340	-10.00	▼0.42%	146	344,460	86.12	93,600
	PPAP	13,160	13,380	13,160	13,300	60.00	▲0.45%	405	5,359,720	1,339.93	275,102
	PPSP	2,320	2,330	2,250	2,270	-30.00	▼1.30%	56,901	129,248,120	32,312.03	163,156
	PAS	12,540	12,540	12,340	12,500	-40.00	▼0.31%	64,098	726,293,820	181,573.46	1,072,150
	ABC	7,540	7,560	7,520	7,560	0.00	0.00%	37,841	285,432,560	71,358.14	3,274,712
	PEPC	2,200	2,290	2,200	2,290	-10.00	▼0.43%	876	1,935,980	484.00	171,624
	Index	412.86	413.77	411.64	411.66	3.35	▲0.81%	80,663	333,518,110	83,380	5,694,223
03/06/24	PPWSA	7,360	7,360	7,320	7,340	0.00	0.00%	1,616	11,856,760	2,964.19	638,383
	GTI	2,350	2,350	2,320	2,350	0.00	0.00%	616	1,438,540	359.64	94,000
	PPAP	13,400	13,480	12,980	13,240	-160.00	▼1.19%	475	6,263,160	1,565.79	273,861
	PPSP	2,340	2,340	2,290	2,300	-50.00	▼2.12%	52,687	122,058,550	30,514.64	165,313
	PAS	12,540	12,540	12,520	12,540	0.00	0.00%	760	9,523,340	2,380.84	1,075,580

ABC	7,620	7,620	7,560	7,560	-60.00	▼0.78%	23,833	180,815,860	45,203.97	3,274,712
PEPC	2,320	2,340	2,240	2,300	-20.00	▼0.86%	676	1,561,900	390.48	172,374

Source: Data from CSX, and Compiled by ACS *Exchange Rate: USD1=KHR 4,000

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